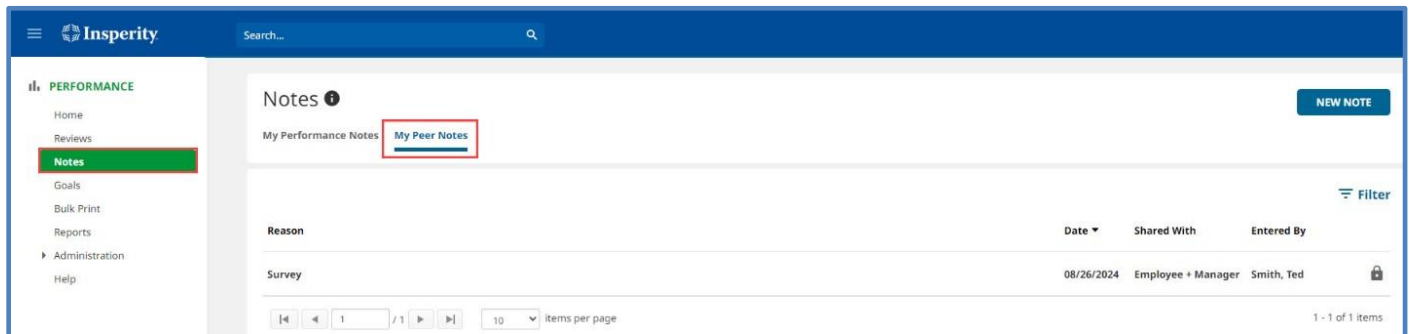


Sending Peer Notes

Peer Notes are a great way to send valuable feedback to your colleagues. You can also collect feedback from coworkers to help assess your team member's performance. These notes can be available to view in a performance review if the date of the note falls within the period of performance being reviewed.

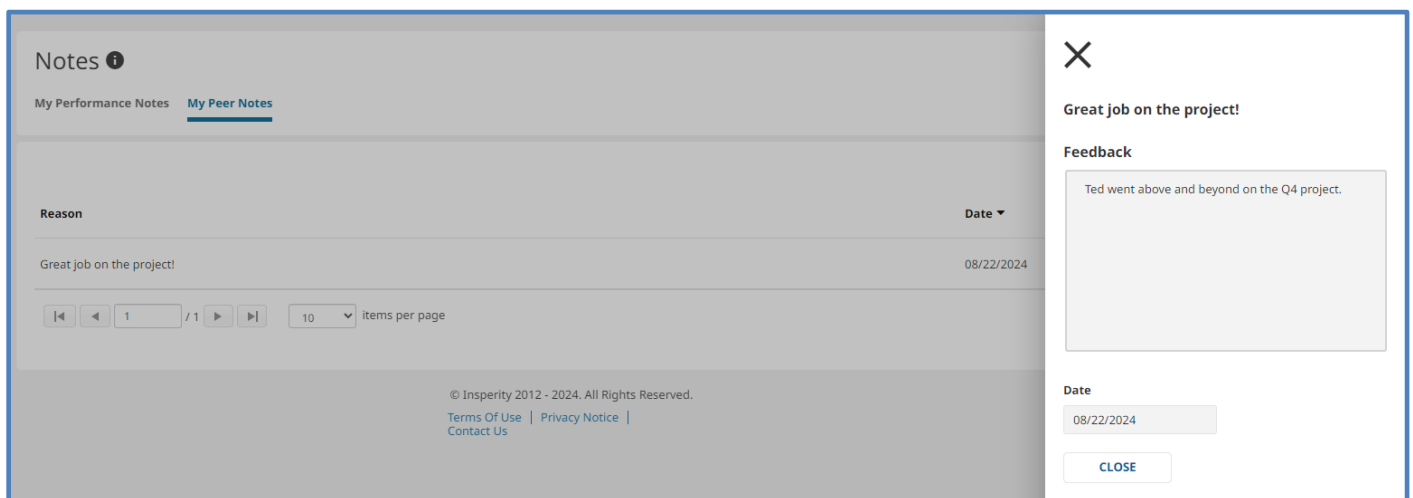
Navigating to Notes

Select **Notes** in the left-hand menu. To access peer notes, click on **My Peer Notes**.



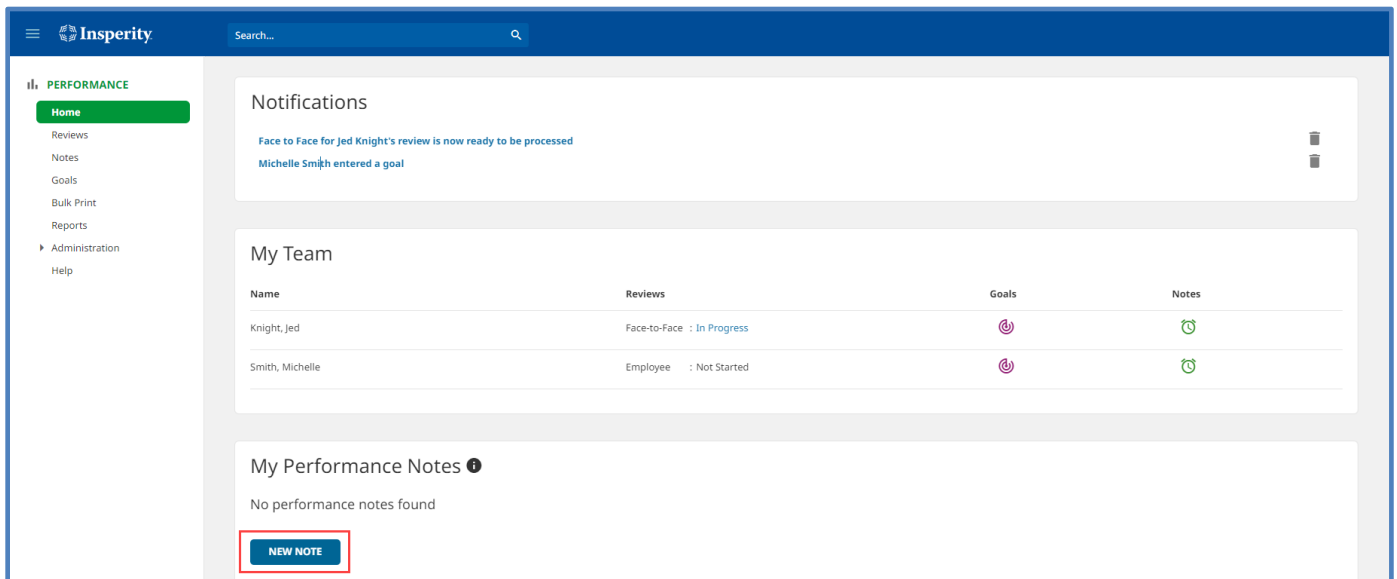
Viewing a Peer Note

You can click on the peer note in your Peer Notes list and view the details of the note. You can view any note but will not be able to modify or delete any peer notes that have been sent to you.

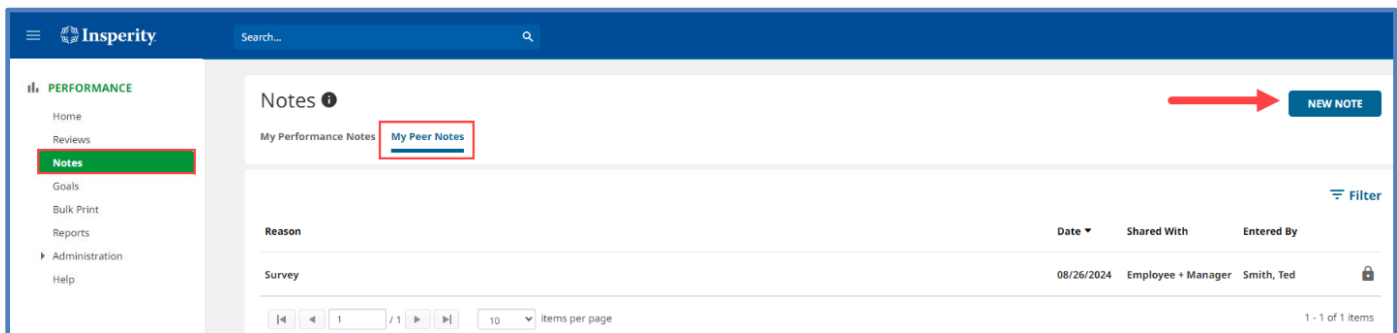


Sending a Peer Note

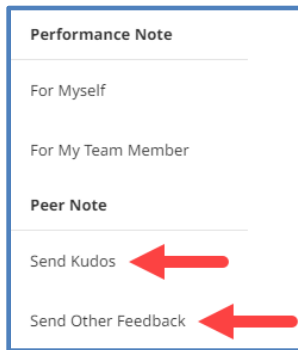
You may send a peer note to any of your colleagues. You can quickly send a peer note from your home page by going to the section **My Performance Notes** and clicking the **New Note** button.



Alternatively, you can also send peer notes by selecting **Notes** in the left-hand menu then click **New Note**.

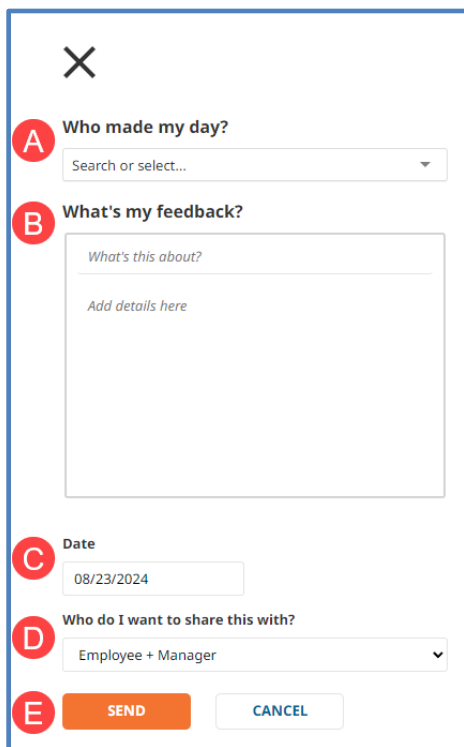


Then select **Send Kudos** or **Send Other feedback** from the New Note menu.



The screenshot shows a menu with two sections: "Performance Note" and "Peer Note". Under "Performance Note", there are two options: "For Myself" and "For My Team Member". Under "Peer Note", there are two options: "Send Kudos" and "Send Other Feedback". Red arrows point to "Send Kudos" and "Send Other Feedback".

Enter the following information:



The screenshot shows a form for creating a new note. It has a close button (X) at the top left. The form is divided into several sections, each with a red lettered label (A-E):

- A** Who made my day? A search or select dropdown menu.
- B** What's my feedback? A text area with a placeholder "What's this about?" and "Add details here".
- C** Date A date input field showing "08/23/2024".
- D** Who do I want to share this with? A dropdown menu showing "Employee + Manager".
- E** Two buttons: "SEND" (orange) and "CANCEL" (white).

- A. Select the Employee Name for the note you would like to send in the **"Who made my day?"** drop-down.
- B. Type in the purpose for the note under **"What's my feedback?"**
- C. Add the **Date** of the note.
- D. Who do I want to share this with? Select who can see this note.
- E. Send your note.