

Friday, September 17, 2021

New isolved release: version 7.17

Highlights

isolved version 7.17 will be available when you log in on Friday, September 17, 2021. This release includes an updated Eligibility Rules screen so you can easily identify where the rules are being used and an enhanced paystub that shows employees their current W-4 elections based on the updated 2020 form.

Benefits & Time

• Eligibility Rules have been updated to make it easier to understand which employees are eligible for benefit plans and Timecard Policy Groups

Payroll & Tax

• Clients who have chosen to adopt the new Federal filing status fields releases in 2020 can now display these fields on paystubs



Benefits & Time

New Look for the Eligibility Rules

Review eligibility assignments in a streamlined view

Although your Insperity team maintains Eligibility Rules, you can review them to see which rules are assigned to leave plans, time off requests and other workflows, timecard policies, and company messages. The updated Eligibility Rules screen shows you where the rules are in use.

Solved Insperity												
💄 Jessica Huber 🖌 📮	Client: JPHWXDEMO - Business Services, Inc.											
Search the menu	Eligibility Rules											
EMPLOYEE MANAGEMENT	✓ Expand All Groups ∧ Collegee All Groups ⊅ Diear Grouping/Filters											
EMPLOYEE ADMIN TOOLS	Drag a column	n header here to group by that column										
EMPLOYEE SELF-SERVICE	Actions	Name 🕎	Description	Absence 🝸	Accrual	Attenda 🝸	Benefits 🕎	Employee 🍸	Mass 🕎	Timecard T	Workflow 🕎	
CLIENT MANAGEMENT				Policies	Plans			Messages	Email	Policy Groups		
Client Maintenance >		Q	Q									
Payroll >	۲	BEN-Abigail Abrams	Abigail Abrams Only (Testing)	~	~	~	~	~	~	~	~	
Taxes > Tables >				•	•	•				•		
Benefits >	۲	BEN-Active FT	Active Full Time Employees				~	~	~		~	
Job >	۲	BEN-Active PT	Active Part Time Employees				~	~	~		~	
HR Management >	۲	BEN-PT ACA Elig as FT	Part Time EEs who qualify as FT for ACA				~	~	~		~	
Attendance Management > Time Management >	۲	DC-Active Non-Union W-2	401(k) Eligible Active EE's not in unions & not 1099				~	~	~		~	
Eligibility Rules	æ	TIME - WA Work Loc	Employees who work in WA	~	~	~		~	~	~	~	
Holidays		TIME-CA Hourly FT Client Svcs		2	~	~		2	2	~	~	
Holiday Rules			EPFL/EPSL			•		*	•	*	•	
Hours Allocation Rules	۲	TIME-Employed > 30 days from Hire Date		~	~							
Meal and Break Rules	۲	TIME-Hourly FT NE Client Svcs	Full Time Hourly Non-Exempt Active	~	~	×				~	~	
Rounding Rules Timecard Adjustment Rules	۲	TIME-Hourly FT NE Not Client Svcs	Full Time Hourly Non-Exempt Active	~	~	×				~	~	
Time Card Permission Rules	۲	TIME-Hourly PT Exempt	Field Sales Hourly Exempt PT	~	~	~				~	~	
Custom Alerts	۲	TIME-Hourly PT Non-Exempt	Part Time Hourly Non-Exempt Active	~	~	~				~		
Alert Rules		TIME-NJ W-2	W-2 EEs working in New Jersey Active	~	~	~						
Verification Rules		TIME-RI Hourly FT	Rhode Island Hourly Full-Time						~			
Calendar Rules	۲			~	~	~		~	×	~	~	
Policy Groups	۲	TIME-Sal Exempt PT	Part Time Salary Exempt Active	~	~	~				~		
Labor Groups	۲	TIME-Sal FT Biweekly	Full Time Salary Active Biweekly	~	~	×				~		
Time Card Notes Note Rules	۲	TIME-Terminated	All Terminated EEs	~	~	×				~		
Manage Clocks	۲	TOR-Cara Avery Only	PEG Approver Workflow Test								~	
Workflow Setup >												
New Hire Onboarding >												
Client Utilities >												
COBRA Link												
PAYROLL PROCESSING												
REPORTING												
SECURITY	25 50	100									e 1 of 1 (18 items)	
CONVERSION MANAGEMENT										1		
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If you have questions about your eligibility rule assignments, contact your Payroll Specialist or <u>WATime@insperity.com</u>.



Payroll & Tax

Federal W-4 Filing Status Information on Paystubs

Employees can view their current federal and state tax elections on their paystubs

isolved is continuing to update tax information views throughout the system to show current filing statuses. Paystubs and direct deposit advices in ESS Pay History have been enhanced in version 7.17 to show the filing details from the 2020 federal W-4 and states that have adopted the federal standards.

Statement of Earnings For: Carissa Joyce Turner										Jessica's WX Sales Demo Company					
Employee #:	: 1263		Department	epartment CLTSVCSPT		d Begin:	1/11/2021	Check Date:	1/29/2021 19001 Crescen		Springs Dr				
Clock Number:			Location	PA_GREEN	GREENCS Period I		1/24/2021	Pay Type:	Hourly	Kingwood, TX 77339-3802					
Company Id:	JPHWXDEMO		Federal Filing:	Married Filing Exem		nptions:		Additional Tax: \$50.00		877-862-8105					
			State Filing:	Married Exen		Exemptions: 35		Additional Tax: \$5.00							
Check Number Check		Amount	Gross Pay Net Pay						Check Message						
3081 \$1		\$1,0	00.84	\$1,38	0.00	\$1	,000.84								
			EAR	NINGS		*Not inc	luded in Totals		TAXES			DEDUCTIONS			
Description		Rate	Hours	Dollars	YTD Ho	Irs	YTD Dollars	Description	Curren	t YTD	Description	Current	YTD		
Regular Pay	15	5.0000	75.00	1,125.00	155.	00	2,325.00	SOC SEC EE	71.97	7 145.46	Medical EE Pre	46.04	92.08		
Holiday Pay	15	5.0000	8.00	120.00	16.	00	240.00	MED EE	16.83	34.02	HSA EE Pre	38.46	76.92		
Overtime Pay	22	2.5000	6.00	135.00	9.	75	219.38	FEDERAL WH	50.00	166.35	FSA DepCare Pre	134.62	269.24		
*Unpaid Meal			9.00	0.00	9.	00	0.00	MARYLAND WH	5.00	92.04					
*Medical ER			0.00	132.71	0.	00	265.42	CALIFORNIA W	н 13.41	13.41					
*HSA ER			0.00	53.08	0.	00	106.16	PA SUI EE	0.83	3 1.67					
*Life + AD&D ER			0.00	7.72	0.	00	15.44	ANTRIM TWP O	рт 2.00	4.00					
*STD ER			0.00	24.47	0.	00	48.94								
*LTD ER			0.00	1.04	0.	00	2.08								

Your pay stubs will automatically show the updated fields for payrolls processed after the isolved version 7.17 release on Friday, September 17th, 2021.