
Friday, October 29, 2021

New isolved release: version 7.20

Highlights

isolved version 7.20 will be available when you log in on Friday, October 29th, 2021. This release includes new dashboards to help businesses meet employee documentation requirements and make ACA year-end processing more efficient. You will also have more control over what employees see on their pay stubs with new options to hide pay rates and hours.

Employee Management

- The new **Documents on File** dashboard presents all employees and their corresponding documents by category, subcategory, and type so you can easily evaluate who has provided required documentation

Benefits

- The new **Client ACA Management** dashboard quickly shows the status of your ACA year-end forms

Payroll

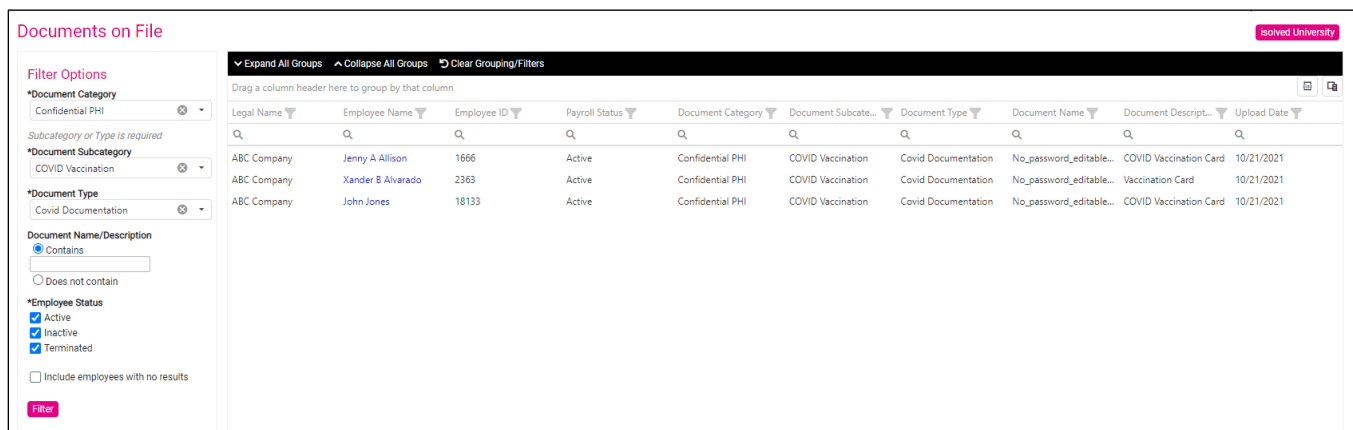
- Control how earnings are presented on your pay stubs with new options to hide hours and rates

Employee Management

Easily evaluate the employee documents you've collected

The new **Documents on File** dashboard lets you quickly review who has provided necessary documents and who still needs to submit them

A new **Documents on File** dashboard has been added to the **Employee Analytics** menu under **Employee Admin Tools**. You can filter all of the documents that have been collected in isolved for your employees by document category, document subcategory, and document type.



Documents on File Isolved University

Expand All Groups Collapse All Groups Clear Grouping/Filters

Drag a column header here to group by that column

Legal Name	Employee Name	Employee ID	Payroll Status	Document Category	Document Subcate...	Document Type	Document Name	Document Descript...	Upload Date
ABC Company	Jenny A Allison	1666	Active	Confidential PHI	COVID Vaccination	Covid Documentation	No_password_editable...	COVID Vaccination Card	10/21/2021
ABC Company	Xander B Alvarado	2363	Active	Confidential PHI	COVID Vaccination	Covid Documentation	No_password_editable...	Vaccination Card	10/21/2021
ABC Company	John Jones	18133	Active	Confidential PHI	COVID Vaccination	Covid Documentation	No_password_editable...	COVID Vaccination Card	10/21/2021

Filter Options

- *Document Category**
Confidential PHI
- *Document Subcategory**
COVID Vaccination
- *Document Type**
Covid Documentation
- Document Name/Description**
Contains
- *Employee Status**
 Active
 Inactive
 Terminated
- Include employees with no results

Filter

Like the other analytics dashboards, you can add additional columns and use them to filter so you can drill down to the employees you need to evaluate, and you can export your results to Excel.

In addition to the standard analytics column filters, the **Documents on File** dashboard also has a **Filter Options** panel on the left to provide additional functionality. You can use the **Include employees with no results** option to find employees who still need to provide required documentation. The **Document Name/Description** option lets you perform keyword searches within document names and descriptions.

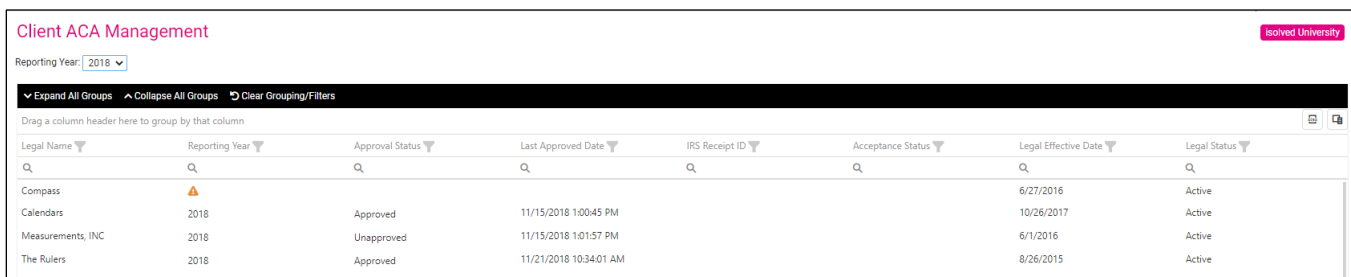
Client administrators with the **Client Document Administration** role will be granted access to the new **Documents on File** dashboard automatically.

Benefits

Client ACA Management makes ACA tracking easier

New ACA management dashboard provides visibility into your filing status for every filing year

A new **Client ACA Management** dashboard has been added to the Client ACA Management menu under Client Management > ACA Setup Options. You can easily see whether you've approved the forms for the current reporting year for each legal company. The dashboard will automatically be updated when your ACA forms are accepted by the IRS so you can feel comfortable that your filing responsibilities are complete.



Legal Name	Reporting Year	Approval Status	Last Approved Date	IRS Receipt ID	Acceptance Status	Legal Effective Date	Legal Status
Compass	2018	Approved	11/15/2018 1:00:45 PM			6/27/2016	Active
Calendars	2018	Unapproved	11/15/2018 1:01:57 PM			10/26/2017	Active
Measurements, INC	2018	Unapproved	11/15/2018 1:01:57 PM			6/1/2016	Active
The Rulers	2018	Approved	11/21/2018 10:34:01 AM			8/26/2015	Active

Client administrators with the **Client ACA Setup Options** role will be granted access to the new **Client ACA Management** dashboard automatically.

Payroll

Control how hours and rates are displayed on your pay stubs

New earning filters let you hide hours and rates for specific groups of employees

You can now choose whether hours and pay rates are shown on employee pay stubs for earnings that are based on hours times a rate. These options are applied to each earning code, so you can customize exactly how they appear to your employees. Choose from these new options:

Pay Stub Options for Pay Rates

- **Always show rate** is the default and will display the pay rate for all employees on pay stubs
- **Hide Rate for Salary Only** will hide pay rates from showing on pay stubs for employees with a salary or auto-salary pay type.
- **Hide Rate for All Employees** will hide pay rates from showing on pay stubs for all employees.

Pay Stub Options for Hours

- **Accumulate Hours** is the default and will display hours on pay stubs and reports.
- **No Accumulation** will hide hours from pay stubs and some reports. Hours will continue to be displayed on pay transaction reports.

Contact your Payroll Specialist to change how hours or rates are displayed on your pay stubs.