

Friday, August 26th, 2022

New isolved release: version 8.16

Highlights

We are excited to announce the addition of Administrative Scheduling within the Adaptive Employee Experience (AEX) for Managers and Supervisors. Employee scheduling can be completed from any device which allows managers/supervisors to be more productive. They can create and manage schedules for their employees and even download the weekly schedule report.

isolved version 8.16 also includes updates to Onboarding and Reboarding, additions to the Client Change Log, and an enhancement to the Time Entry Grid export options to support weighted overtime weeks.

Adaptive Employee Experience

• Isolved Administrative Scheduling

Employee Administration

- Onboarding wage notice assignments
- Reboarding and self-service access

Payroll

- Additions to the Client Change Log
- Update to the Time Entry Grid export options to support weighted Overtime weeks



Adaptive Employee Experience

Administrative Scheduling

Managers and Supervisors can now manage schedule from any device

Isolved Administrative Scheduling is now available in Adaptive Employee Experience (AEX).





Quickly and easily manage scheduling for your company by using this new AEX feature to:

- view your employees' schedules
- assign default schedules to employees
- override or remove an employee shift or copy a shift from one employee to another
- copy an employee's schedule to another employee
- copy an employee's schedule forward to a future date range
- download a weekly schedule report

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Name 11 > Adams, Danielle A > Jones, Maggie L > Morgan, Daniel					Days 1: 1 1 4	Hours 11 8.00 5.00 36.00
Name 11 > Adams, Danielle A > Jones, Maggie L > Morgan, Daniel > Morgan, Jason					Days 1: 1 1 4 4	Hours 11 8.00 5.00 36.00 30.00



		Sun University	Weekly Sch 08/21/2022 y Training M	edule Repor - Sat 08/27/ /anagement	t 2022 Company			
Employee Name	Sun 08/21	Mon 08/22	Tue 08/23	Wed 08/24	Thu 08/25	Fri 08/26	Sat 08/27	Hours
Adams, Danielle A		First Shift						₽8.00
Jones, Maggie L		Night Shift						5.00
Morgan, Daniel		(Morning Shift)	(Morning Shift)		(Morning Shift)	(Morning Shift)		36.00
Morgan, Jason		8 - 5	*10:00 am - 05:00 pm	*10:00 am - 05:00 pm	*10:00 am - 05:00 pm			30.00
Williams, John A		Morning Shift						9.00
TOTAL								00 00

If your employees are currently using AEX, contact <u>time.support@insperity.com</u> or call (800) 314-8223 to enable scheduling.

The isolved GO app will no longer be available effective Sept. 2nd. If your employees are not yet using AEX, see it in action <u>here</u>.

To switch to the modern Adaptive Employee Experience that works across all devices visit the <u>Help Center</u> or contact your Customer Success Specialist.

Employee Administration

Pay Rate Notices

Include Pay Rate Notice assignment in your onboarding workflow

Clients in California and New York can assign pay rate notices as part of the onboarding and reboarding wizard to meet state compliance requirements. This option is available in both AEX and the ESS Classic View. Visit the <u>University Article</u> for more information about configuring employee wage notices.

Contact your payroll specialist to streamline your hiring workflow by adding wage notice assignments as an automated step in your hiring workflow.



Self-Service access for rehired employees

Automatically enable Self-Service access upon rehire

When you rehire an employee who had self-service access when they were previously employed, that access will automatically be reenabled when you complete the hiring process as part of reboarding.

Payroll

Updates to the Client Change Log

Client third party audit

You can now audit changes to Payees on deductions and memo calculations as well as updates to client third party information. View the audit details on the Client Change Log by filtering the to the Client Deduction or Client Memo table. A new table will be available to view changes to Third Party information.

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Time Entry Grid export options update

Set additional rows based on Average Overtime Weeks

For those clients using the *Create Time Import Spreadsheet* function to create a template for importing bonuses, commissions, or other amounts that are included in a weighted average overtime calculation, a new field has been added to the Time Entry Options screen. The Rows Per Employee dropdown will allow you to select he number of rows you want to display on the template for each employee.

IPLOYEE MANAGEMENT	Save Cancel			
MPLOYEE ADMIN TOOLS			Preview Payroll Timesheet	
	Time Entry Options		At least 1 Payroll Schedule i Required to Preview the Payroll	
EMPLOYEE SELF-SERVICE	Time Entry Template:	Regular 🗸	Preview Timest	eet
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Time Entry Grid	Maximum Rate Warning:		employees or less.	
Individual Time Entry	Average Overtime Weeks:	2 Weeks	Employee Pro	file
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Additional Check Entry Grid		Time Entry in Minutes	The Time Import Spreadsheet will be created with Earnings a Deductions from Time Entry Template selected. The Default 1	id îme
Timecard Import		When this option is selected, the	Entry Template will be used if none is selected. Only active employees will be listed.	
Timecard Import Undo		decimal portion of any hours keyed or imported will be treated as minutes.	Time Entry Template:	
Labor Entry Grid		For example 8.45 would be treated as	Employee Filter: All	-
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Payroll Entry Setup 🧹		payroll is processed.	Rows Per Employee.	<u> </u>
Time Entry Templates	Drinted Timesheat Ontions		2	
Time Entry Options	Finted Timesheet Options		Create Prior Balance Import Spreadsheet	
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REPORTING	Import Options		Earnings, Deductions and Taxes from Time Entry Template	-
SYSTEM MANAGEMENT	Apply Default Labor Rates	on Timecard Import	selected. ALL employees will be listed.	: 15
SECURITY			Time Entry Template:	~
SECONTRA			Create Prior Balance Spreadsh	eet

The resulting template will display the number of rows selected in the Time Entry Options screen for each employee. New fields were added to the template that allow you to designate which week the data in a row pertains to.

Legal	PayGroup	Key	Name	E_Commission Pay_Dollars	E_Commission_Pay_Weeknumber	
Acme-1	Biweekly	1006	Jackson, Naita	235		1
Acme-1	Biweekly	1006	Jackson, Naita	500		2
Acme-1	Biweekly	1009	Rose, Briana	1250		1
Acme-1	Biweekly	1009	Rose, Briana	0		2
Acme-1	Biweekly	1012	Weiderhold, Raj	275		1
Acme-1	Biweekly	1012	Weiderhold, Raj	900		2

Contact your Payroll Specialist if you have any questions about the updates in isolved version 8.16.