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Friday, August 26<sup>th</sup>, 2022

## New isolved release: version 8.16

### Highlights

We are excited to announce the addition of Administrative Scheduling within the Adaptive Employee Experience (AEX) for Managers and Supervisors. Employee scheduling can be completed from any device which allows managers/supervisors to be more productive. They can create and manage schedules for their employees and even download the weekly schedule report.

isolved version 8.16 also includes updates to Onboarding and Reboarding, additions to the Client Change Log, and an enhancement to the Time Entry Grid export options to support weighted overtime weeks.

#### Adaptive Employee Experience

- Isolved Administrative Scheduling

#### Employee Administration

- Onboarding wage notice assignments
- Reboarding and self-service access

#### Payroll

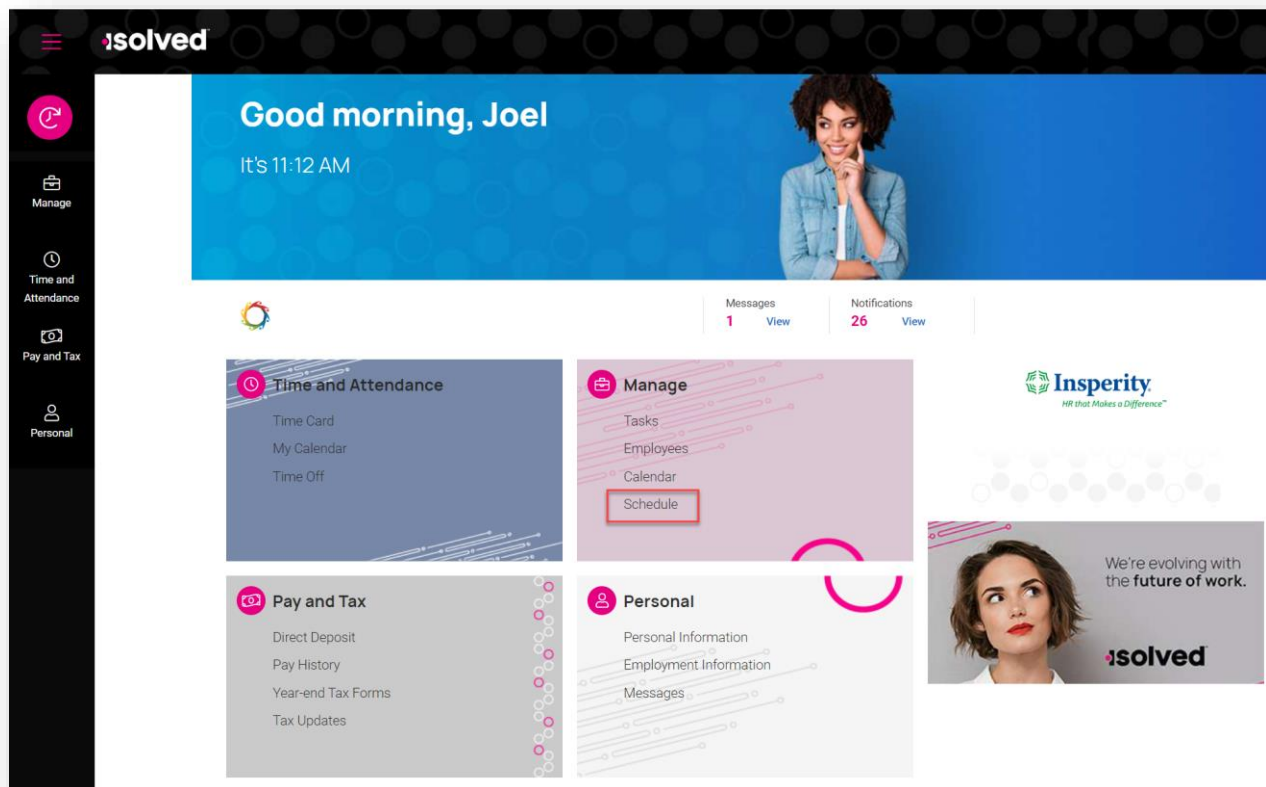
- Additions to the Client Change Log
- Update to the Time Entry Grid export options to support weighted Overtime weeks

## Adaptive Employee Experience

### Administrative Scheduling

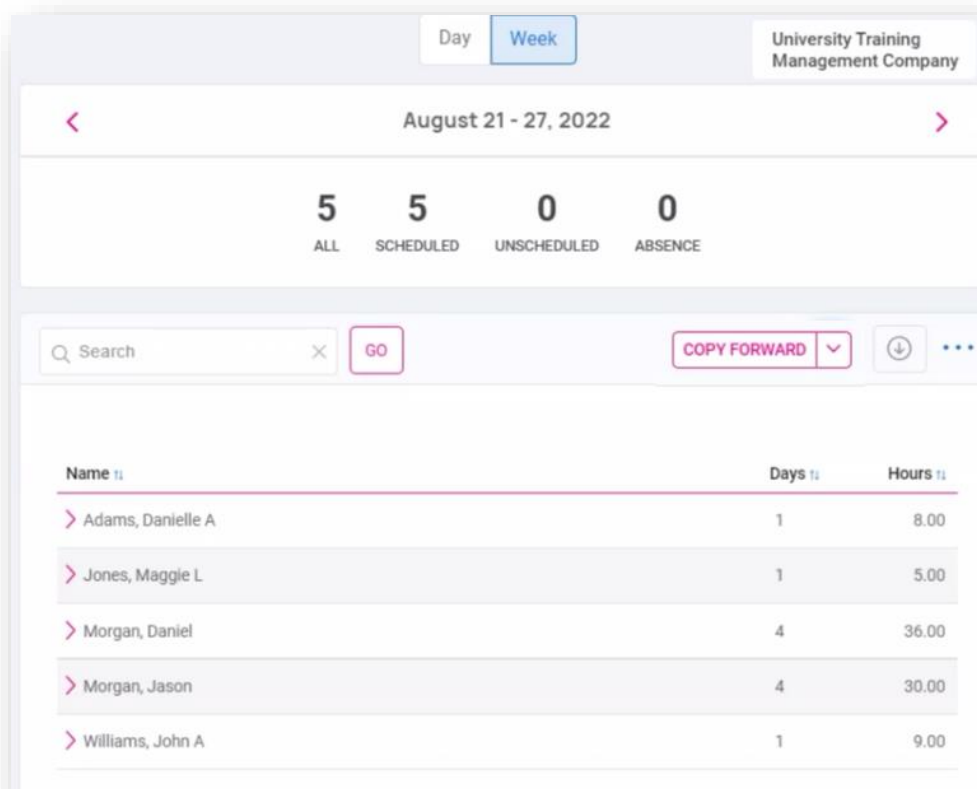
Managers and Supervisors can now manage schedule from any device

Isolved Administrative Scheduling is now available in Adaptive Employee Experience (AEX).



Quickly and easily manage scheduling for your company by using this new AEX feature to:

- view your employees' schedules
- assign default schedules to employees
- override or remove an employee shift or copy a shift from one employee to another
- copy an employee's schedule to another employee
- copy an employee's schedule forward to a future date range
- download a weekly schedule report



Day Week University Training Management Company

< August 21 - 27, 2022 >

5 5 0 0  
ALL SCHEDULED UNSCHEDULED ABSENCE

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Name	Days	Hours
> Adams, Danielle A	1	8.00
> Jones, Maggie L	1	5.00
> Morgan, Daniel	4	36.00
> Morgan, Jason	4	30.00
> Williams, John A	1	9.00

Weekly Schedule Report  
 Sun 08/21/2022 - Sat 08/27/2022  
 University Training Management Company

Employee Name	Sun 08/21	Mon 08/22	Tue 08/23	Wed 08/24	Thu 08/25	Fri 08/26	Sat 08/27	Hours
Adams, Danielle A		First Shift						8.00
Jones, Maggie L		Night Shift						5.00
Morgan, Daniel		(Morning Shift)	(Morning Shift)		(Morning Shift)	(Morning Shift)		36.00
Morgan, Jason		8 - 5	*10:00 am - 05:00 pm	*10:00 am - 05:00 pm	*10:00 am - 05:00 pm			30.00
Williams, John A		Morning Shift						9.00
TOTAL								88.00

If your employees are currently using AEX, contact [time.support@insperity.com](mailto:time.support@insperity.com) or call (800) 314-8223 to enable scheduling.

**The isolated GO app will no longer be available effective Sept. 2<sup>nd</sup>.** If your employees are not yet using AEX, see it in action [here](#).

**To switch to the modern Adaptive Employee Experience that works across all devices visit the [Help Center](#) or contact your Customer Success Specialist.**

## Employee Administration

### Pay Rate Notices

#### Include Pay Rate Notice assignment in your onboarding workflow

Clients in California and New York can assign pay rate notices as part of the onboarding and reboarding wizard to meet state compliance requirements. This option is available in both AEX and the ESS Classic View. Visit the [University Article](#) for more information about configuring employee wage notices.

**Contact your payroll specialist to streamline your hiring workflow by adding wage notice assignments as an automated step in your hiring workflow.**

## Self-Service access for rehired employees

### Automatically enable Self-Service access upon rehire

When you rehire an employee who had self-service access when they were previously employed, that access will automatically be reenabled when you complete the hiring process as part of reboarding.

## Payroll

### Updates to the Client Change Log

#### Client third party audit

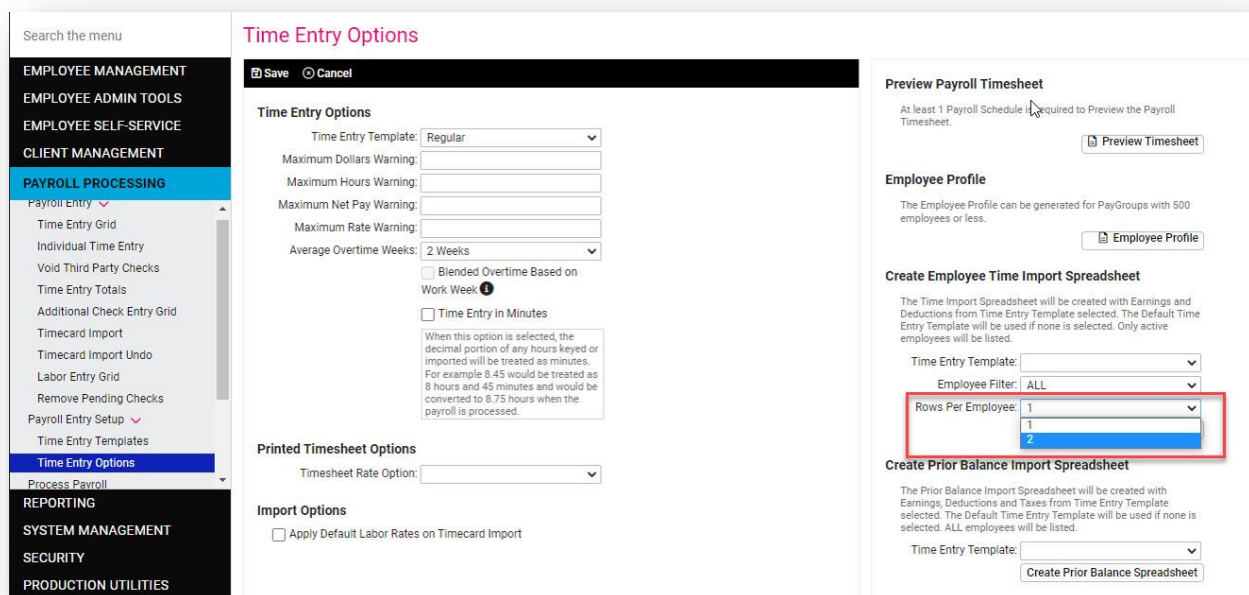
You can now audit changes to Payees on deductions and memo calculations as well as updates to client third party information. View the audit details on the Client Change Log by filtering the to the Client Deduction or Client Memo table. A new table will be available to view changes to Third Party information.

Date	Company	Pay Group	Table	Field	Old	New	Key	User
8/22/2022 9:23:59 AM			Client Third Party	AccountNumber: 808	#NEW#	z+V5KlxTe3emGMONzBydGZC...	941 - Principal	ControlBoardProduction
8/22/2022 9:23:59 AM			Client Third Party	IsCorporateAccount: 808	#NEW#	False	941 - Principal	ControlBoardProduction
8/22/2022 9:23:59 AM			Client Third Party	Partner	#NEW#	38 - Principal	941 - Principal	ControlBoardProduction
8/22/2022 9:23:59 AM			Client Third Party	PayeeDescription: 808	#NEW#	401k	941 - Principal	ControlBoardProduction
8/22/2022 9:23:59 AM			Client Third Party	PayeePaymentOption: 808	#NEW#	5 - Individual ACH	941 - Principal	ControlBoardProduction
8/22/2022 9:23:59 AM			Client Third Party	PayeeSchedule: 808	#NEW#	1 - Every Payroll	941 - Principal	ControlBoardProduction
8/22/2022 9:23:59 AM			Client Third Party	PaymentDateOffset: 808	#NEW#	0	941 - Principal	ControlBoardProduction
8/22/2022 9:23:59 AM			Client Third Party	ThirdPartyName	#NEW#	Principal	941 - Principal	ControlBoardProduction
8/22/2022 9:23:59 AM			Client Third Party	ThirdPartyType	#NEW#	2 - Benefit Provider	941 - Principal	ControlBoardProduction
8/22/2022 9:23:59 AM			Client Third Party	TransitNumber: 808	#NEW#	041001039	941 - Principal	ControlBoardProduction
8/22/2022 9:24:12 AM			Client Deduction	ThirdPartyPayee - Legal: dmb...	#NEW#	808 - Principal - 401k	9295 - 401K	ControlBoardProduction
8/22/2022 12:06:41 PM			Client Deduction	ThirdPartyPayee - Legal: dmb...	#NEW#	808 - Principal - 401k	9296 - 401k CatchUp ov	ControlBoardProduction
8/22/2022 9:40:01 AM	Rapids		Legal	AllowRemoteWorkers	False	True	525 - Rapids	ControlBoardProduction

## Time Entry Grid export options update

### Set additional rows based on Average Overtime Weeks

For those clients using the *Create Time Import Spreadsheet* function to create a template for importing bonuses, commissions, or other amounts that are included in a weighted average overtime calculation, a new field has been added to the Time Entry Options screen. The Rows Per Employee dropdown will allow you to select the number of rows you want to display on the template for each employee.



The resulting template will display the number of rows selected in the Time Entry Options screen for each employee. New fields were added to the template that allow you to designate which week the data in a row pertains to.

Legal	PayGroup	Key	Name	E_Commission	Pay_Dollars	E_Commission_Pay_Weeknumber
Acme-1	Biweekly	1006	Jackson, Naita		235	1
Acme-1	Biweekly	1006	Jackson, Naita		500	2
Acme-1	Biweekly	1009	Rose, Briana		1250	1
Acme-1	Biweekly	1009	Rose, Briana		0	2
Acme-1	Biweekly	1012	Weiderhold, Raj		275	1
Acme-1	Biweekly	1012	Weiderhold, Raj		900	2

Contact your Payroll Specialist if you have any questions about the updates in involved version 8.16.