

Friday, May 18th, 2023

## New isolved release: version 9.09

### Highlights

Isolved version 9.09 includes **important information about the isolved account migration on June 30th**, ACA affordable coverage determination report updates, and a redesign of several screens within isolved.

#### Benefits

- ACA affordable coverage determination report updates

#### Employee Self-Service

- The Skills screen has an updated look and additional functionality

#### Human Resources

- An updated look and additional functionality for several screens

#### Security

- Isolved account migration - **June 30th**

## Benefits

### ACA affordable coverage determination report updates

#### Reports updated with 2023 values

The isolved ACA Client Reports have been updated to include 2023 values. Navigate to **Reporting > Client Reports**, select **Benefits-Affordable Care Act** from the **Report Category** dropdown and click the Filter button.

The following reports have been updated:

- ACA Safe Harbor Affordability-FPL
- ACA Safe Harbor Affordability-Rate of Pay
- ACA Safe Harbor Affordability-W-2 Wages

Search the menu

- EMPLOYEE MANAGEMENT
- EMPLOYEE ADMIN TOOLS
- EMPLOYEE SELF-SERVICE
- CLIENT MANAGEMENT
- PAYROLL PROCESSING
- REPORTING
- Report Archive
- Report Writer
- Report Writer (From Template)
- Quarterly Reports On-Demand
- Client Reports
- My Reports
- My Reports Queue
- Check Print Back

### Client Reports

Report Category: Benefits - Affordable Care Act ▼

Search:  Filter

Output Name	Report Type
ACA 1095-C Form Preview	As Of Date
ACA FT Lookback Report - New Hires	As Of Date
ACA FT Lookback Report - Ongoing Employees	Date Range
ACA Large Employer Compliance Test	Date Range
ACA Look-Back Change in Status Report	By Payroll Run
ACA Monthly Measurement Status Report	Date Range
ACA Plan Renewal - Affordability Projection Tool	As Of Date
ACA Safe Harbor Affordability-FPL	Date Range
ACA Safe Harbor Affordability-Rate of Pay	Date Range
ACA Safe Harbor Affordability-W-2 Wages	As Of Date

## Employee Self-Service

### Updated screen in Employee Self-Service Classic View Skills screen has a new design

The updated **Skills** screen in Employee Self-Service Classic View will allow you to sort, filter, group, and view all the information displayed within the new grid.

Skills
Isolved University

+ Add New ▼ Expand All Groups ^ Collapse All Groups 🗑️ Clear Grouping/Filters

Drag a column header here to group by that column

🔍 Search...

Skill	Date Attained	Proficiency	Experience	Last Used	Comments	Actions
Skill * <span style="border: 1px solid gray; padding: 2px;">Select...</span>	Date attained <input type="text"/>	Proficiency <input type="text"/>	Experience <input type="text"/>	Last used <input type="text"/>	Comments <div style="border: 1px solid gray; width: 100px; height: 30px;"></div>	<span style="background-color: #e91e63; color: white; padding: 2px 5px;">Save</span> <span style="border: 1px solid gray; padding: 2px 5px; margin-left: 5px;">Cancel</span>
Typing	5/1/2023	Strong	5+ Years	2023		<span style="font-size: 0.8em;">✎</span> <span style="font-size: 0.8em; color: red;">✕</span>

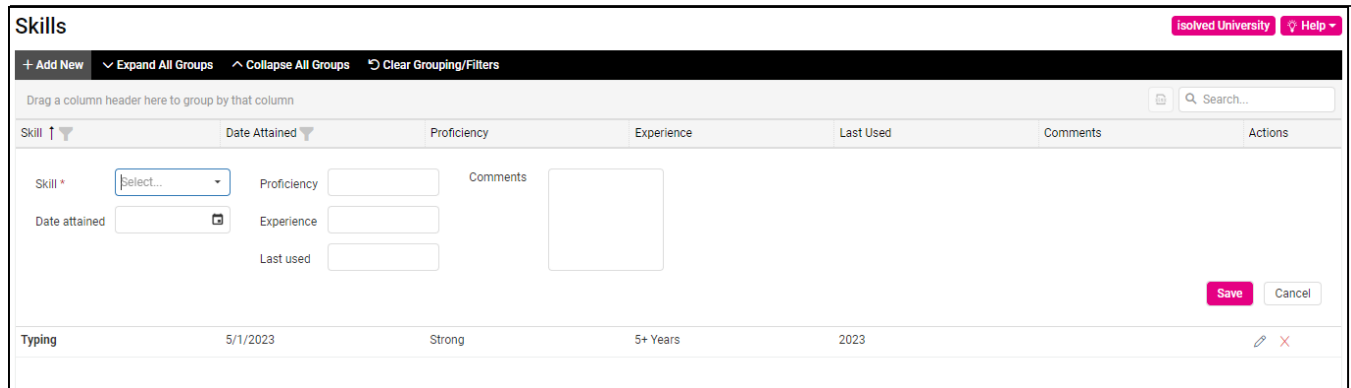
## Human Resources

### New modern look and grid style for multiple pages

As a continuation of the isolved screen design refresh, you will see several screens have updated to be consistent with the modern look and new grid style that you have already seen on other new screens. The overall functionality remains the same with some differences noted below.

## Updated Employee Management Skills screen

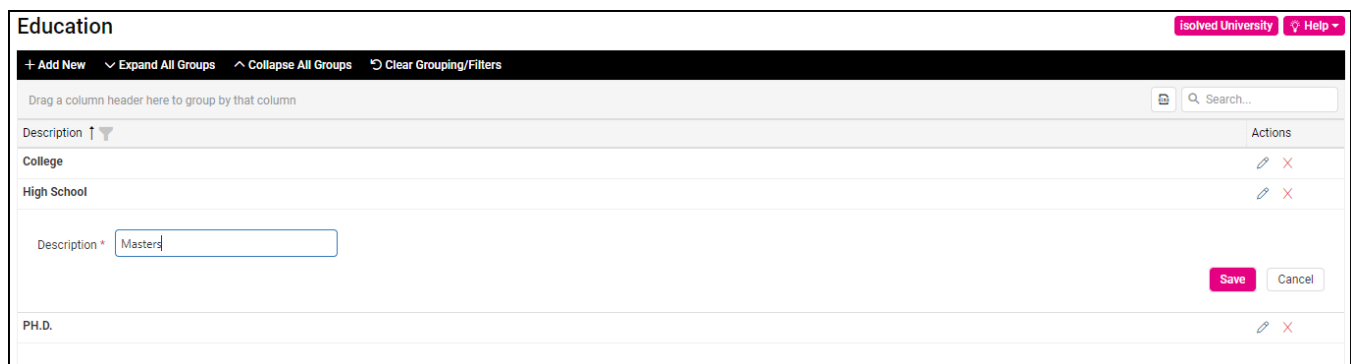
The Skills screen in Employee Management has been updated to a new modern look. Navigate to **Employee Management > Human Resources > Training and Development > Skills** to check out the new design. You can now sort, filter, and group the information displayed on the screen.



The screenshot shows the 'Skills' management interface. At the top, there are navigation options: '+ Add New', 'Expand All Groups', 'Collapse All Groups', and 'Clear Grouping/Filters'. A search bar is located on the right. Below the navigation is a table with columns: Skill, Date Attained, Proficiency, Experience, Last Used, Comments, and Actions. A form is open for editing a skill, with fields for Skill (a dropdown menu), Date attained, Proficiency, Experience, Last used, and Comments. The 'Save' and 'Cancel' buttons are visible at the bottom right of the form. A table row is visible below the form with the following data: Typing, 5/1/2023, Strong, 5+ Years, 2023, and an edit/delete icon.

## Updated Client Management screen

The Education screen has been updated to a new modern look. Navigate to **Client Management > HR Management > Training and Development > Education** to check out the new design. You can now sort, filter, and group the information displayed on the screen.



The screenshot shows the 'Education' management interface. At the top, there are navigation options: '+ Add New', 'Expand All Groups', 'Collapse All Groups', and 'Clear Grouping/Filters'. A search bar is located on the right. Below the navigation is a table with columns: Description, and Actions. A form is open for editing an education record, with a 'Description' field containing the text 'Masters'. The 'Save' and 'Cancel' buttons are visible at the bottom right of the form. A table row is visible below the form with the following data: College, High School, and an edit/delete icon.

## Security

**Isolved account migration - June 30<sup>th</sup>**

**Logging into isolved is getting easier!**

Effective **Friday, June 30th**, all users will enter their email address as their username when logging into isolved. The first time you log into isolved on or after June 30th, you will be asked to go through a simple process to migrate their accounts. After that, you will always use your email address to log into isolved People Cloud.

The “Logging in to isolved just got easier” article will give you all the information you need to ensure you are ready for the migration on June 30<sup>th</sup>, including step-by-step instructions for migrating our account, information on all of the changes included in the June 30<sup>th</sup> isolved release, FAQs, and links to resources for you and your employees.

Keep your eye out for important information regarding this migration in future editions of the HUB, your biweekly isolved release notes, and emails.

**For more information about the changes in the version 9.09 release, contact your Payroll Specialist.**