



SPF 2024-R4 Release Notes

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US Form Changes

California

Form DE-4(SP) updated

Form Title: Certificado de Retenciones del Empleado

Form version: 2024.01.0

Effective 1 January 2024, the following changes have been made to the Spanish Form DE-4 (SPF Form ID CA101SP):

- The revision version at the footer of each page has been updated from 52 to **53**.
- The revision date at the footer of each page has been updated from 12-22 to **12-23**.
- Verbiage changes have been made throughout the document.
- Throughout the document, the year 2023 has been updated to **2024**.
- In the Deducciones estimadas section on page 3, the dollar amounts on line 2 have been updated from \$10,404 for married and \$5,202 for single to **\$10,726** for married and **\$5,363** for single.
- In the Retención y estimación de impuestos adicional section on page 4, the personal exemption amount on line 9 has been updated from \$154.00 to **\$158.40**.
- The table amounts have been updated at the bottom of page 4.

Illinois

Formulario IL-W-4 added to SPF

Form Title: Retención de Illinois del empleado y otro beneficiario Certificado de asignación e instrucciones

Form version: 2024.02.0

The Spanish version of the Illinois Form W-4, Formulario IL-W-4 (SPF Form ID IL101SP), has been added to SPF.

Michigan

Form HW-4 updated

Form Title: Employee's Withholding Certificate For City of Hamtramck Income Tax

Form version: 2024.02.0

Effective 1 January 2024, the following change has been made to Form HW-4 (SPF Form ID MI129):

- In Section 3, the checkboxes to indicate the percentage of earnings allocated to each work city have been updated to a dropdown.

Missouri

Form MO W-4 updated

Form Title: Employee's Withholding Certificate

Form version: 2024.03.0

Effective 1 January 2024, the following change has been made to Form MO W-4 (SPF Form ID MO101):

- The revision date at the bottom right of the form has been updated from "10-2022" TO "12-2023."

Ohio

Form IT-4 updated

Form Title: Employee's Withholding Exemption Certificate

Form version: 2024.02.0

Effective 1 January 2024, the following changes have been made to Form IT-4 (SPF Form ID OH101):

- The logo in the header has been updated.
- The revision date in the top right corner has been updated from 12/20 to **01/24**.
- The citation reference near the top of page 3 has been updated from 50a U.S.C. §571 to **50 U.S.C.A. 4001 and tax.ohio.gov/military**.
- On page 3, in the section titled Nonresident Civilian Spouse of a Military Servicemember Exemption, the exemption criteria have been updated to:
 - **Your spouse is stationed in Ohio on military orders; and**
 - **You are present in Ohio solely to be with your spouse**

Oklahoma

Form OW-9-MSE updated

Form Title: Annual Withholding Tax Exemption Certification for Military Spouse

Form version: 2024.03.0

Effective 2 February 2024, the following changes have been made to Form OW-9-MSE (SPF Form ID OK102):

- In the upper left corner of Page 1, the revision date has been updated from 12-2022 to **02-2024**.
- In the "Requirements of Employer" section on page 2, the PO Box in the third bullet has been removed and the zip code has been updated from 73126-9054 to **73194**.

Wisconsin

Spanish version of Form WT-4 added to SPF

Form Title: Certificado de Exención de Retención de Impuestos del Empleado/Reporte de Nuevas Contrataciones en Wisconsin

Form version: 2024.02.0

The Spanish version of Form WT-4 (SPF Form ID WI101SP) has been added to SPF.

SPF Functionality Updates

Federal

Initial guided mode question updated

Previously, the first question presented to the user in guided mode required that they make one choice from the options below:

Federal - Survey

Select the correct choice: Foreign Earned Income Exclusion, Nonresident Alien, Continue in English, or Continue in Spanish

- Foreign Earned Income Exclusion - I expect to qualify for the foreign earned income exclusion under either the bona fide residence or physical presence test for calendar year or other tax year
- Nonresident Alien - I am exempt from withholding on compensation for independent (or eligible dependent) personal services of a Nonresident Alien Individual, see instructions for Form 8233
- I want to continue in English
- Quiero continuar en Español

Instructions for Form 8233: [8233](#)

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If a user did not qualify for the Foreign Earned Income Exclusion nor the Nonresident Alien exemption, the remaining two options only indicated the desired language. This could be confusing to users who want to proceed with the Form W-4.

The last two questions have been reworded so that the user can select an option that allows them to continue in English or Spanish and indicate that they want to complete the standard Federal Form W-4.

Federal - Survey

Select the correct choice: Foreign Earned Income Exclusion, Nonresident Alien, Standard Federal Form W4

- Foreign Earned Income Exclusion - I expect to qualify for the foreign earned income exclusion under either the bona fide residence or physical presence test for calendar year or other tax year
- Nonresident Alien - I am exempt from withholding on compensation for independent (or eligible dependent) personal services of a Nonresident Alien Individual, see instructions for Form 8233
- Standard Federal Withholding (English) - I am neither qualified for a Foreign Earned Income Exclusion nor am I a Nonresident Alien Individual. I want to complete the standard Federal Form W4
- Retención Federal Estándar (Español) - No estoy calificado para una exclusión de ingresos del trabajo en el extranjero ni soy un individuo extranjero no residente. Quiero completar el Formulario Federal W4 estándar

Instructions for Form 8233: [8233](#)

Oregon

Negative decimal rounding corrected on OR101 and OR101SP

Previously, the rounding for Line 13 of Worksheet B (`deductionsAdjustments_line13`) for OR101 and OR101SP was incorrect for negative numbers. Decimals will now always round toward zero, rather than rounding toward negative infinity.

For example, "-2.5" will now round to "-2" rather than "-3." This does not affect positive numbers; "2.5" will still round to "2."

Miscellaneous

Correction to question set validation

[SPF-4161]

Previously, if the user skipped the first question on a page with multiple questions, and completed other fields, the blank response was validated with a "Thank you!" rather than a message indicating that a value or response is required.