



SPF 2024-R5 Release Notes

Form Changes

- Federal
- Arizona
- Maryland
- Michigan
- Montana

Miscellaneous

- Functionality Updates
- Federal

Form Changes

Federal

Publication 505 updated for 2024

The latest version of Publication 505 has been added to SPF. The publication was published by the IRS on March 5, 2024.

Arizona

Notes added to forms AZ101 and MT101

To provide additional context about whether an employee is exempt, notes have been added to the following forms on the exempt questions:

- Arizona Form A-4 (SPF Form ID AZ101) - QS1
- Montana Form MW-4 (SPF Form ID MT101 - QS2)

Maryland

Form MW 507 county of residence options updated

We've removed "Maryland County" as a question option from the county of residence array (question set 2). It has been confirmed that Maryland County does not exist and nonresidents should select the Maryland County where they are employed from that dropdown.

Form MW 507 version updated

Form Title: Employee's Maryland Withholding Exemption Certificate

Form version: 2024.04.0

Effective 1 January 2024, the following change has been made to Form MW 507:

- The standard deduction minimum allowance increased from \$1,700 to \$1,800 and the maximum increased from \$2,550 to \$2,700 in step C of the personal exemption worksheet on page 2.

Michigan

Local residency questions added

We've added a new residency question (QS1) to all Michigan local forms (view the complete list below) that sets the resident tax parameter. Previously, residency status was determined solely by the resident address input. This additional question allows employees residing outside the limits to declare themselves as nonresidents.

Complete list of forms updated to include the residency question:

- MI112
- MI113
- MI114
- MI116
- MI117
- MI118
- MI119
- MI120
- MI121
- MI122
- MI123
- MI124
- MI125
- MI126
- MI127
- MI128
- MI129
- MI130
- MI131
- MI132

Montana

Form MW-4 income survey updated

We've added a new option to the Montana income survey question (QS13) to indicate the spouse and employee are filing jointly but only have one job: "None of the above - My spouse and I earn significantly different incomes and I have one job."

If an employee selects this option, SPF will skip the multiple jobs worksheet and advance to the withholding survey.

Notes added to forms AZ101 and MT101

To provide additional context about whether an employee is exempt, notes have been added to the following forms on the exempt questions:

- Arizona Form A-4 (SPF Form ID AZ101) - QS1
- Montana Form MW-4 (SPF Form ID MT101) - QS2

Miscellaneous

Result user interface improved

We've made several improvements to the look and feel of the form submission page:

- Added a print button
- Added a back button and removed the hyperlinked text
- Adjusted the location of the print icon

Federal guided flow question updated

We've updated the response options to the first question (QS1) within the federal guided flow (FEDERAL) to better define a nonresident alien. We've also added an additional note for guidance.