SPF 2024-R11 Release Notes

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U.S. Form Changes

Federal

Improved federal guided flow

[SPF-4573]
We've updated the first question of the federal guided flow to ensure it clearly addresses a single question. Previously, the four response options combined multiple answers, leading to confusion.

Now, we specifically ask employees to determine their eligibility to complete Form 673, Form 8233, or Form W-4.

If they select the W-4 option, we've added a second question that asks them to choose their preferred language. Based on their response, they will be directed to either the English W-4

(W4101) or the Spanish W-4 (W4101SP).

Missouri

Form MO W-4 state label corrected

[SPF-4600]

Form Title: Employee's Withholding Certificate
SPF Form ID: MO101
Form version: 2024.03.0

We've updated the Missouri Form MO W-4 title to correctly display "Missouri" instead of "Mississippi." This change does not affect the form itself or any postback data.

Nebraska

Form W-4N question text updated

[SPF-4564]

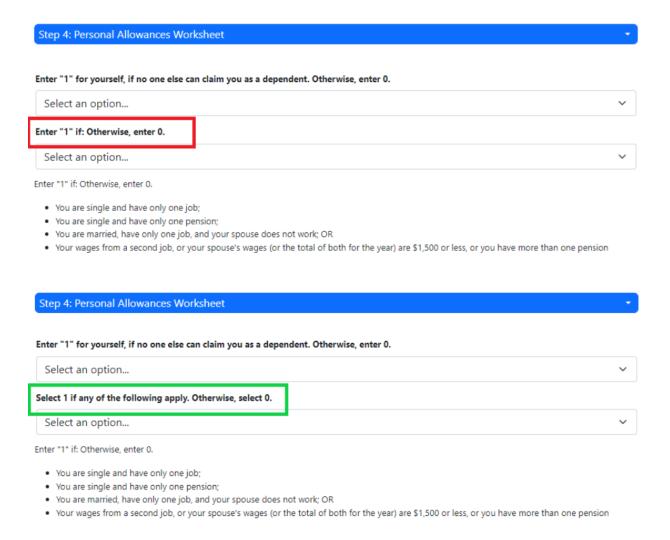**Form Title**: Employee's Nebraska Withholding Allowance Certificate
SPF Form ID: NE101
Form version: 2022.02.0

We've clarified the question text corresponding to Line 4b of the Personal Allowances Worksheet of Nebraska Form W-4N.

- **Old Question Text:** "Enter "1" if: Otherwise, enter 0."
- **New Question Text:** "Select 1 if any of the following apply. Otherwise, select 0."

Step 4: Personal Allowances Worksheet

Enter "1" for yourself, if no one else can claim you as a dependent. Otherwise, enter 0.

Select an option... ⌄

Enter "1" if: Otherwise, enter 0.

Select an option... ⌄

Enter "1" if: Otherwise, enter 0.

- You are single and have only one job;
- You are single and have only one pension;
- You are married, have only one job, and your spouse does not work; OR
- Your wages from a second job, or your spouse's wages (or the total of both for the year) are $1,500 or less, or you have more than one pension

Step 4: Personal Allowances Worksheet

Enter "1" for yourself, if no one else can claim you as a dependent. Otherwise, enter 0.

Select an option... ⌄

Select 1 if any of the following apply. Otherwise, select 0.

Select an option... ⌄

Enter "1" if: Otherwise, enter 0.

- You are single and have only one job;
- You are single and have only one pension;
- You are married, have only one job, and your spouse does not work; OR
- Your wages from a second job, or your spouse's wages (or the total of both for the year) are $1,500 or less, or you have more than one pension
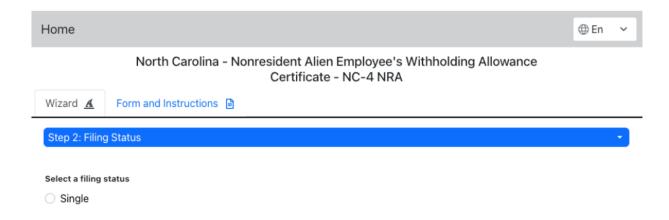
North Carolina

Form NC-4 filing status question removed

[SPF-4563]

Form Title: Nonresident Alien Employee's Withholding Allowance Certificate
SPF Form ID: NC103
Form version: 2024.01.0

The North Carolina Form NC-4 NRA does not allow a filing status outside of "Single" (with the exception of the employee claiming exempt). This form previously asked the user to select a filing status with only one option of "Single."

North Carolina - Nonresident Alien Employee's Withholding Allowance Certificate - NC-4 NRA

Wizard ◢	Form and Instructions 📄

Step 2: Filing Status ▾

Select a filing status

○ Single

This question has been removed from the form. In the event an employee who is *not* exempt fills out the form, the tax parameter `NC.filingStatus` will return a value of `"S"`.

North Dakota

North Dakota module updated

[SPF-4597]

We've corrected an error in the North Dakota resident flow that prevented a user from clicking the "back" button. Please note that this error only surfaced when the employee worked in Minnesota and lived in North Dakota.

South Carolina

SC W-4 additional withholding required

[SPF-4592]

In the 2024-R10 release on September 27th, we corrected the `"additionalWithholding"` field on Form SC W-4 (SC101) so it's required in both the user interface and API when an employee is not exempt. We've made a backend improvement to resolve an error that surfaced in rare scenarios. This field is now required across all paths when completing Form SC W-4.

Miscellaneous

Improved handling of special characters in new UI

[SPF-4586]

We've resolved an issue where the new UI was incorrectly removing commas and apostrophes from input fields before passing them to the SPF backend.

Fields now properly retain commas and apostrophes where allowed, ensuring they are passed correctly to the backend so the employee can complete the form and their response is accurately reflected on the printed form.